



Microsoft 中小企 新常態・新經營 論壇

Microsoft Hong Kong SME Forum



Welcome address

Peter Lee, Head of Corporate Business, Microsoft Hong Kong

Reduce processing time for an ocean of data with an AI-powered document intelligence solution

Alex Lui, Head of Pre-Sales, KBQuest

Don Wong, Chief Information Officer; Pan Asian Mortgage Company Ltd

Using AI marketing data analysis to trigger new shopping desires

Benjamin Cheng, Sales Director, Eastech

Jacqueline Leung, Head of Merchant Acquisition, HKTVmall

Ensure seamless business operations for a 24/7 hybrid workplace

Marco Yu, IT Manager, Infinitus

Freda Ho, Marketing Director of Superhub Limited

Tips on applying for Government Fund

Kevin Khan, Founder of Funding Hero

想了解Partner Offering或者有問題？

Scan



或 send WhatsApp 去

5395 9987



Welcome address

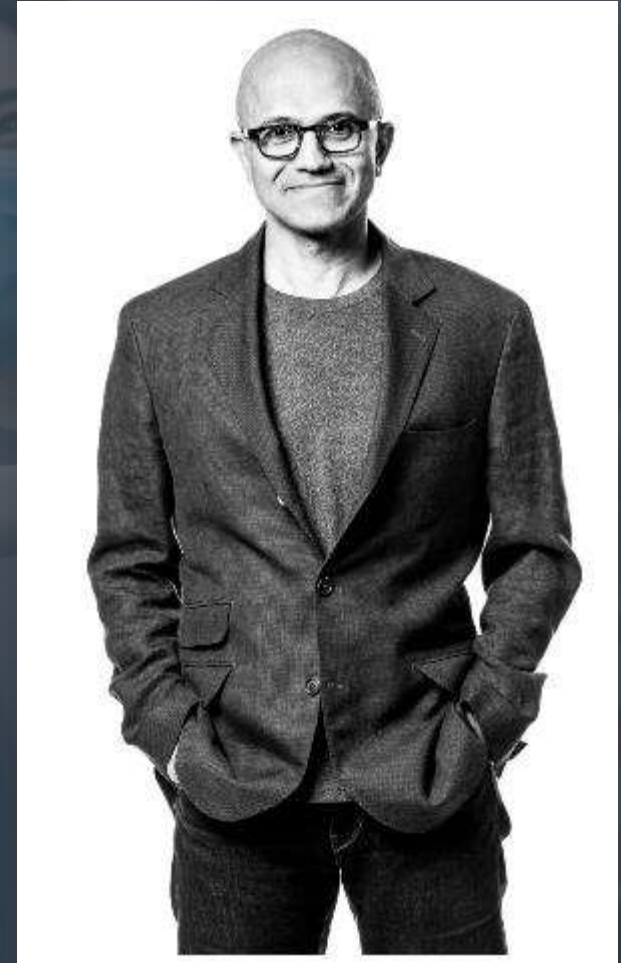
Peter Lee
Head of Corporate Business,
Microsoft Hong Kong



The New Normal

“ We have seen 2 years of digital transformation in 2 months. ”

Satya Nadella
CEO, Microsoft



Engage
customers

Empower
employees

Optimize
operations

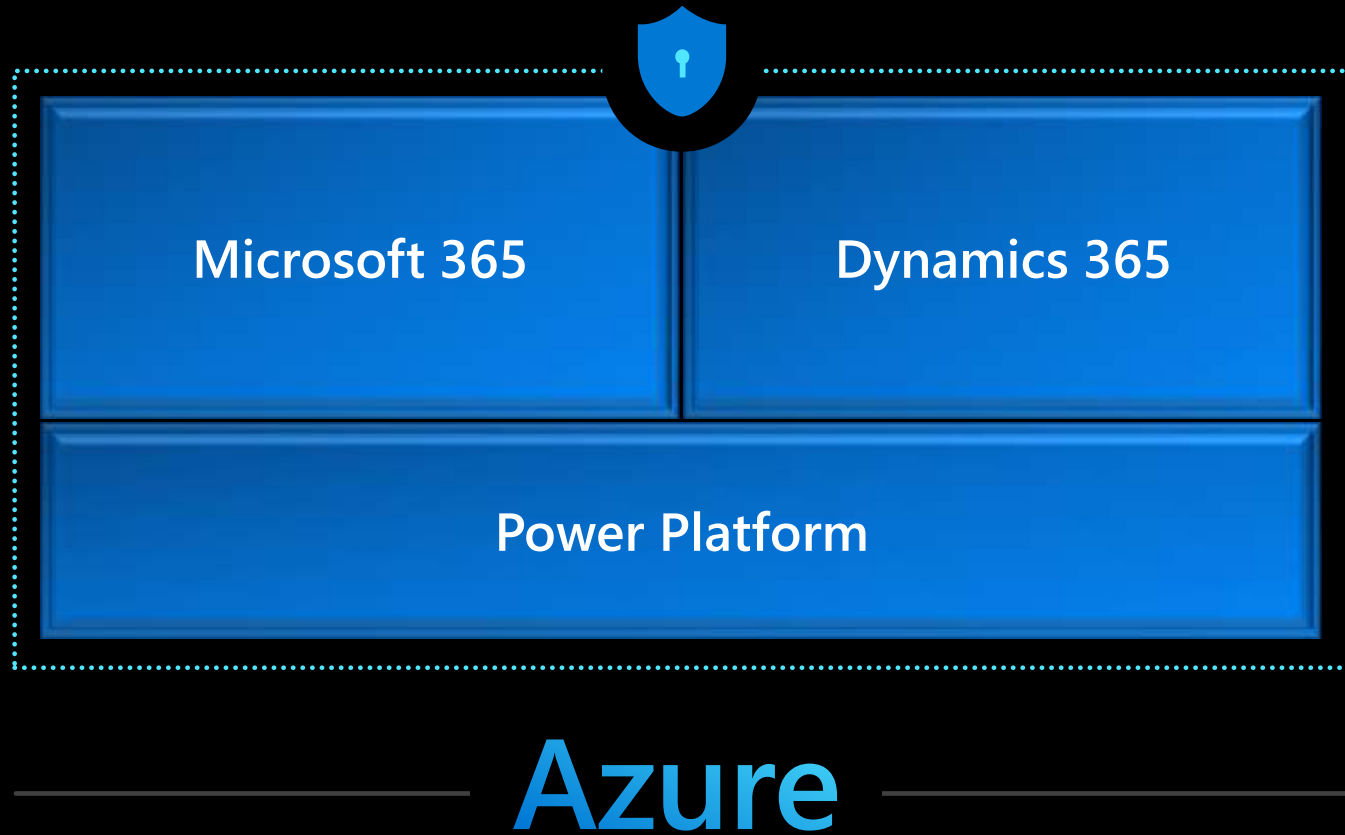
Transform
products

Digital Feedback Loop



Microsoft Cloud

Microsoft Cloud



Panel Discussion:

Reduce processing time for an ocean of data with an AI-powered document intelligence solution

Alex Lui, Head of Pre-Sales, KBQuest
Don Wong, Chief Information Officer, Pan Asian
Mortgage Company Ltd



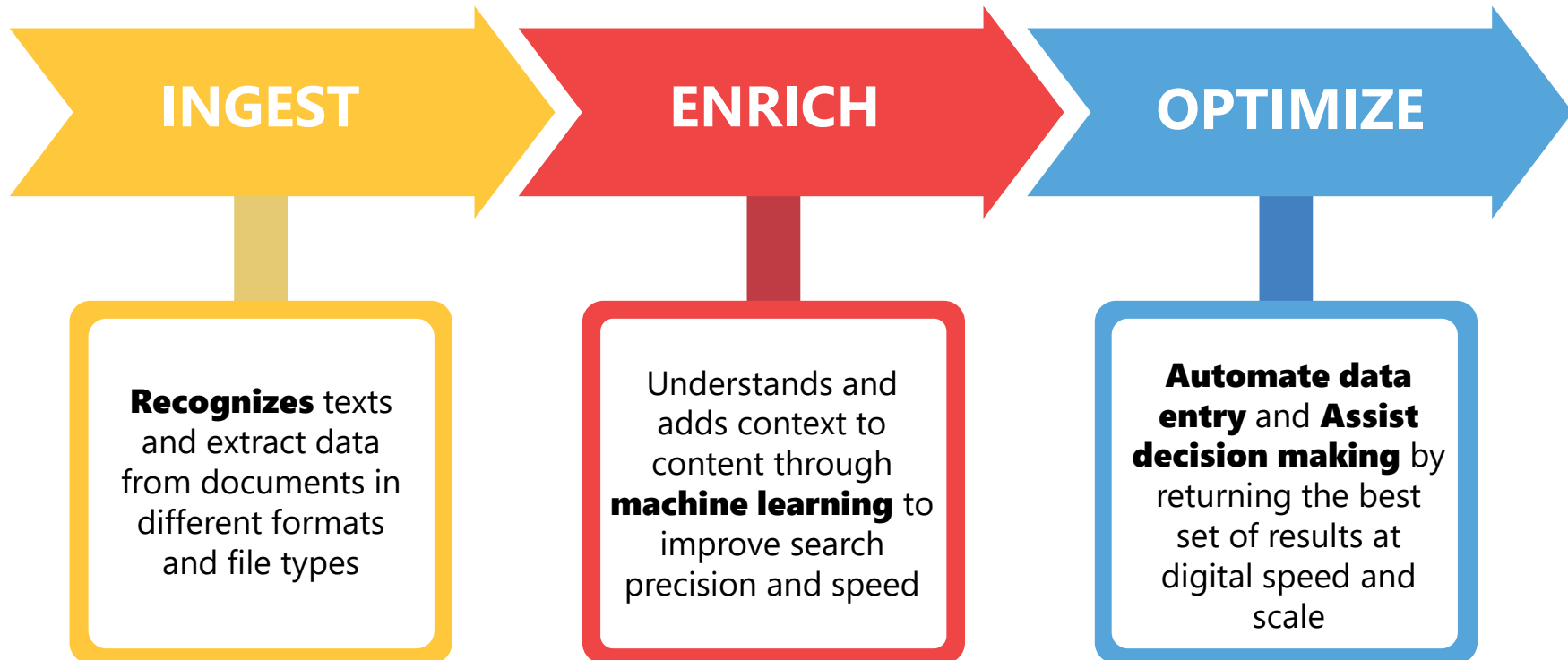
AI-KNOWIE

KBQuest

Compress your time to access knowledge, answers and insights via
**Artificial Intelligence (A.I.), Optical Character Recognition (OCR),
Knowledge Mining and Robotic Process Automation (RPA).**



*A high volume of
physical and digital
documents & data*

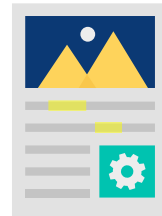


*Knowledge
and insights*

Scenario

Risk Assessment for Finance Assistance / Loan Applications

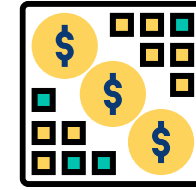
Identify potential risk and provide suggestions for knowledge-driven decisions



Process statements
& students provided
documents

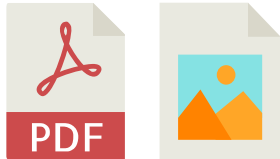


Automatically extract
useful information
from the documents



Classify financial
exhibits and identify
financial risks

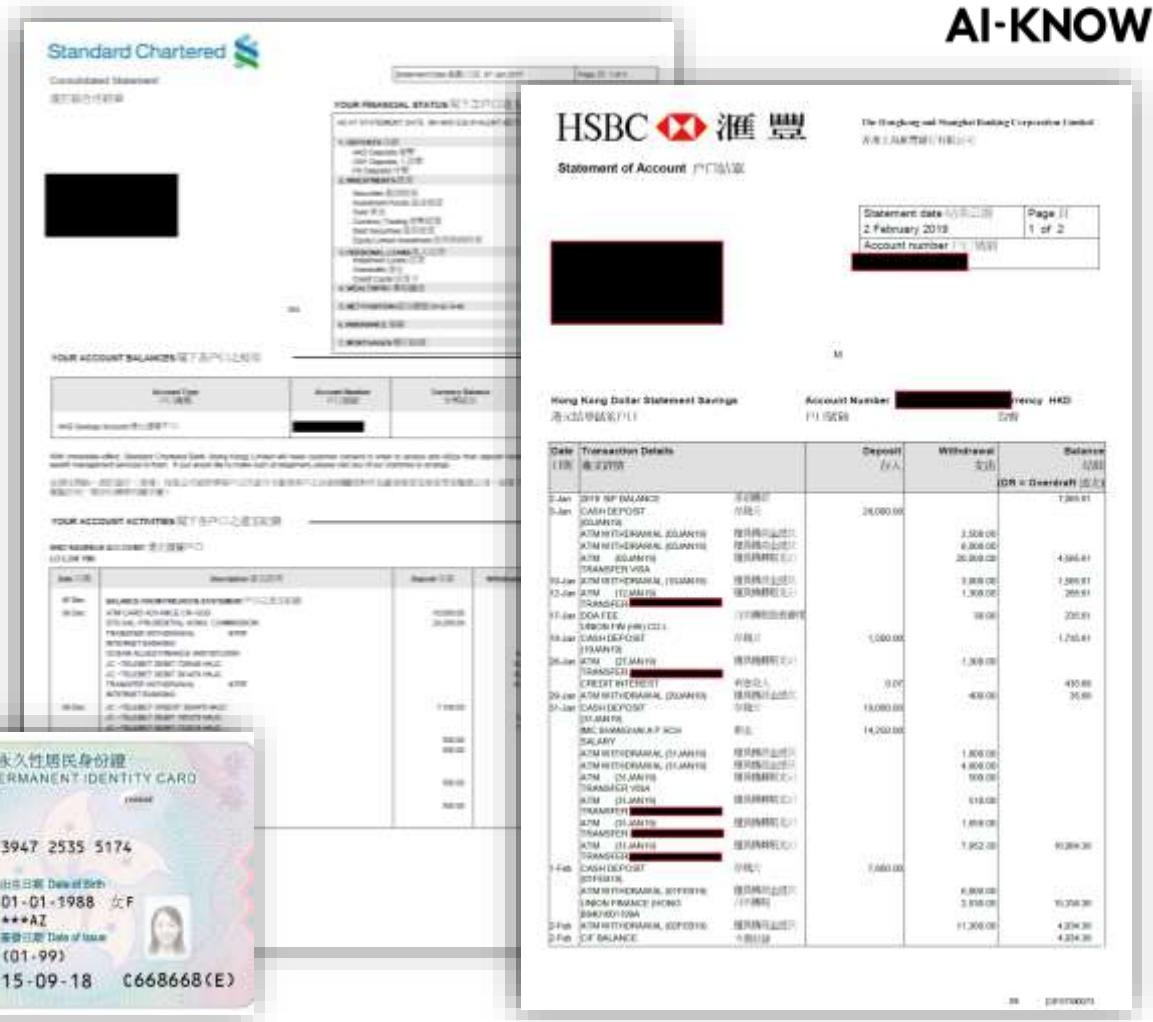
With intelligent AI data extraction engine, data in documents (e.g. statements, invoice, cards, etc.) will be extracted via OCR



A high volume of physical and digital documents & data

INGEST

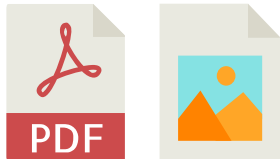
Recognizes texts and extract data from documents in different formats and file types



| Date | Transaction Details | Deposit | Withdrawal | Balance |
|--------|---------------------------|----------|------------|--------------|
| 22-Sep | 2016 SEP BALANCE | | | 231.88 CNY |
| 24-Sep | ATM WITHDRAWAL (DEPOSIT) | 1,000.00 | 280.00 | 88.11 |
| 27-Sep | ATM TRANSFER (DEPOSIT) | 500.00 | | 588.11 |
| 28-Sep | EPSON/SONY LT505P | | 588.00 | |
| 28-Sep | TELEPHONE (1094) | | 2.80 | 8.80 |
| 28-Sep | INTERNET | | 5.13 CNY | 335.64 CNY |
| 4-Oct | AXA GENERAL INSURANCE LTD | | 5.13 CNY | 330.51 CNY |
| 4-Oct | UNAUTHORIZED CHARGE | | 5.13 CNY | 325.38 CNY |
| 5-Oct | WIDENESS KAPPO | 4,800.00 | | 3,475.38 CNY |
| 5-Oct | ATM WITHDRAWAL (DEPOSIT) | | 3,000.00 | 475.38 CNY |
| 5-Oct | CNTO 88-71783-262 | | 3,000.00 | |
| 5-Oct | AMERICAN EXPRESS CARD | | 774.00 | 3,774.00 |

With intelligent AI data extraction engine, data in documents (e.g. statements, invoice, cards, etc.) will be extracted via OCR

Data will then be extracted



A high volume of physical and digital documents & data

INGEST

Recognizes texts and extract data from documents in different formats and file types

| Date (日) | Description (項目) | Deposit (入) | Withdrawal (出) | HKD Balance (残高) |
|----------|--|-------------|----------------|------------------|
| 07 Dec | BALANCE FROM PREVIOUS STATEMENT (上月繰越) | | | 4,785.00 |
| 08 Dec | ATM CARD ADVANCE CR-SCB | 10,000.00 | | 14,785.00 |
| | STS SAL-PRUDENTIAL HONG COMMISSION | 29,268.09 | | 44,053.09 |
| | TRANSFER WITHDRAWALNTRF INTERNET BANKING | | 0.78 | 44,052.31 |
| | OCEAN ALLIED FINANCE | | 4,096.00 | 39,956.31 |
| | JC-TELEBET DEBIT 728548 HKJC | | 10,000.00 | 29,956.31 |
| | JC-TELEBET DEBIT 361476 HKJC | | 10,000.00 | 19,956.31 |
| | TRANSFER WITHDRAWALNTRF INTERNET BANKING | | 16,949.31 | 3,007.00 |
| 09 Dec | JC-TELEBET CREDIT 363470 HKJC | 7,100.00 | | 10,107.00 |
| | JC-TELEBET DEBIT 195370 HKJC | | 3,007.00 | 7,100.00 |
| | JC-TELEBET DEBIT 732018 HKJC | | 7,100.00 | 0 |
| 10 Dec | CDM CASH DEP-SCB | 500 | | 500 |
| | CDM CASH DEP-SCB | 500 | | 1,000.00 |
| | JC-TELEBET DEBIT 673290 HKJC | | 500 | 500 |
| | JC-TELEBET DEBIT 359600 HKJC | | 500 | 0 |
| 11 Dec | CDM CASH DEP-SCB | 500 | | 500 |
| | JC-TELEBET DEBIT 369854 HKJC | | 500 | 0 |
| 12 Dec | CDM CASH DEP-SCB | 500 | | 500 |

| Date | Description | Deposit | Withdrawal | HKD Balance |
|--------|--|-----------|------------|-------------|
| 7-Dec | BALANCE FROM PREVIOUS STATEMENT | | | 4,785.00 |
| 8-Dec | ATM CARD ADVANCE CR-SCB | 10,000.00 | | 14,785.00 |
| 8-Dec | STS SAL-PRUDENTIAL HONG COMMISSION | 29,268.09 | | 44,053.09 |
| 8-Dec | TRANSFER WITHDRAWALNTRF INTERNET BANKING | | 0.78 | 44,052.31 |
| 8-Dec | OCEAN ALLIED FINANCE | | 4,096.00 | 39,956.31 |
| 8-Dec | JC-TELEBET DEBIT 728548 HKJC | | 10,000.00 | 29,956.31 |
| 8-Dec | JC-TELEBET DEBIT 361476 HKJC | | 10,000.00 | 19,956.31 |
| 8-Dec | TRANSFER WITHDRAWALNTRF INTERNET BANKING | | 16,949.31 | 3,007.00 |
| 9-Dec | JC-TELEBET CREDIT 363470 HKJC | 7,100.00 | | 10,107.00 |
| 9-Dec | JC-TELEBET DEBIT 195370 HKJC | | 3,007.00 | 7,100.00 |
| 9-Dec | JC-TELEBET DEBIT 732018 HKJC | | 7,100.00 | 0 |
| 10-Dec | CDM CASH DEP-SCB | 500 | | 500 |
| 10-Dec | CDM CASH DEP-SCB | 500 | | 1,000.00 |
| 10-Dec | JC-TELEBET DEBIT 673290 HKJC | | 500 | 500 |
| 10-Dec | JC-TELEBET DEBIT 359600 HKJC | | 500 | 0 |
| 11-Dec | CDM CASH DEP-SCB | 500 | | 500 |
| 11-Dec | JC-TELEBET DEBIT 369854 HKJC | | 500 | 0 |
| 12-Dec | CDM CASH DEP-SCB | 500 | | 500 |

With Machine Learning, extracted data will be further processed and enriched.

Auto tagging or advanced categorization can be achieved in the extracted data

ENRICH

Understands and adds context to content through machine learning to enrich the

| Date | Description | Deposit | Withdrawal | HKD Balance |
|--------|------------------------------------|-----------|------------|-------------|
| 7-Dec | BALANCE FROM PREVIOUS STATEMENT | | | 4,785.00 |
| 8-Dec | ATM CARD ADVANCE CR-SCB | 10,000.00 | | 14,785.00 |
| 8-Dec | STP SAL-PRUDENTIAL HONG COMMISSION | 20,248.09 | | 44,033.09 |
| 8-Dec | TRANSFER WITHDRAWALNTRF | | 0.78 | 44,032.31 |
| 8-Dec | INTERNET BANKING | | | |
| 8-Dec | OCEAN ALLIED FINANCE | 4,096.00 | | 39,956.31 |
| 8-Dec | JC-TELEBET DEBIT 728548 HKIC | | 10,000.00 | 29,956.31 |
| 8-Dec | JC-TELEBET DEBIT 361476 HKIC | | 10,000.00 | 19,956.31 |
| 8-Dec | TRANSFER WITHDRAWALNTRF | | 18,949.31 | 1,007.00 |
| 8-Dec | INTERNET BANKING | | | |
| 9-Dec | JC-TELEBET CREDIT 363470 HKIC | 7,100.00 | | 10,107.00 |
| 9-Dec | JC-TELEBET DEBIT 195370 HKIC | | 3,007.00 | 7,100.00 |
| 9-Dec | JC-TELEBET DEBIT 732018 HKIC | | 7,100.00 | 0 |
| 10-Dec | COM CASH DEP-SCB | 500 | | 500 |
| 10-Dec | COM CASH DEP-SCB | 500 | | 1,000.00 |
| 10-Dec | JC-TELEBET DEBIT 673290 HKIC | | 500 | 500 |
| 10-Dec | JC-TELEBET DEBIT 355600 HKIC | | 500 | 0 |
| 11-Dec | COM CASH DEP-SCB | 500 | | 500 |
| 11-Dec | JC-TELEBET DEBIT 30854 HKIC | | 500 | 0 |
| 12-Dec | COM CASH DEP-SCB | 500 | | 500 |

Extracted data

| Date | Description | Deposit | Withdrawal | HKD Balance |
|--------|--|---------|------------|-------------|
| 1-Dec | BALANCE FROM PREVIOUS STATEMENT | | | 6,050.0 |
| 1-Dec | UNION FINANCE B0401001199A | | 4,500.0 | 1,550.0 |
| 4-Dec | PP5030533 (3DEC18) THE HONG KONG JOCKEY | | 500.0 | 1,050.0 |
| 11-Dec | PP5030533 (10DEC18) THE HONG KONG JOCKEY | | 1,000.0 | 50.0 |
| 31-Dec | IMC SHANGHAI A P SCH SALARY | 8,425.0 | | 8,475.0 |

| Date | Description | Deposit | Withdrawal | HKD Balance |
|--------|--|---------|------------|-------------|
| 1-Jan | BALANCE FROM PREVIOUS STATEMENT | | | 8,475.0 |
| 1-Jan | UNION FINANCE B0401001199A | | 4,500.0 | 3,975.0 |
| 11-Jan | PP5030533 (10JAN19) THE HONG KONG JOCKEY | | 1,200.0 | 2,775.0 |
| 18-Jan | PP5030533 (17JAN19) THE HONG KONG JOCKEY | | 1,500.0 | 1,275.0 |
| 25-Jan | PP5030533 (24JAN19) THE HONG KONG JOCKEY | | 1,000.0 | 275.0 |
| 31-Jan | IMC SHANGHAI A P SCH SALARY | 5,200.0 | | 5,475.0 |

| Date | Description | Deposit | Withdrawal | HKD Balance |
|--------|--|---------|------------|-------------|
| 1-Feb | BALANCE FROM PREVIOUS STATEMENT | | | 5,475.0 |
| 1-Feb | UNION FINANCE B0401001199A | | 4,500.0 | 975.0 |
| 5-Feb | PP5030533 (4FEB19) THE HONG KONG JOCKEY | | 500.0 | 475.0 |
| 12-Feb | PP5030533 (11JAN19) THE HONG KONG JOCKEY | | 400.0 | 75.0 |
| 28-Feb | IMC SHANGHAI A P SCH SALARY | 6,300.0 | | 6,375.0 |

Income variation

Existing Loans

Habits

Dashboard based on the extraction result can be defined to get insight.
RPA can help integration to any systems.

Custom dashboard with A.I. capabilities helps decision making based on extracted and enriched data from previous steps

OPTIMIZE

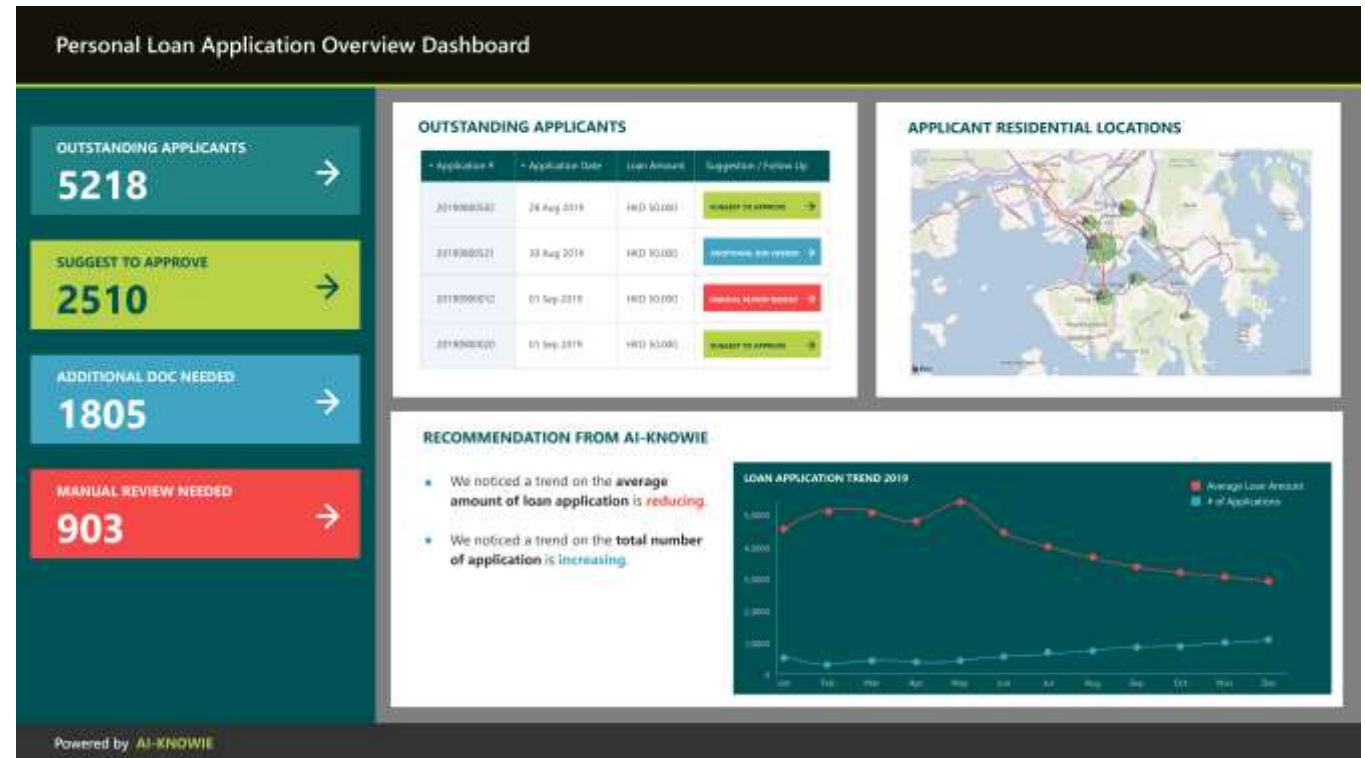
Automate the data entry process and Assists your decision making by returning the best set of results at digital speed and scale

| Date | Description | Deposit | Withdrawal | HKD Balance |
|--------|--|---------|------------|-------------|
| 1-Dec | BALANCE FROM PREVIOUS STATEMENT | | | 6,510.0 |
| 1-Dec | UNION FINANCE 80401001199A | | 4,000.0 | 1,510.0 |
| 4-Dec | PP930533 (20EC18) THE HONG KONG JOCKEY | | 500.0 | 1,010.0 |
| 11-Dec | PP930533 (20EC18) THE HONG KONG JOCKEY | | 1,000.0 | 50.0 |
| 31-Dec | BAC SHANGHAI A P SCH SALARY | 8,425.0 | | 8,475.0 |

| Date | Description | Deposit | Withdrawal | HKD Balance |
|--------|--|---------|------------|-------------|
| 1-Jan | BALANCE FROM PREVIOUS STATEMENT | | | 8,475.0 |
| 1-Jan | UNION FINANCE 80401001199A | | 4,000.0 | 3,475.0 |
| 11-Jan | PP930533 (20AN19) THE HONG KONG JOCKEY | | 1,000.0 | 2,475.0 |
| 18-Jan | PP930533 (21AN19) THE HONG KONG JOCKEY | | 1,500.0 | 975.0 |
| 25-Jan | PP930533 (21AN19) THE HONG KONG JOCKEY | | 1,000.0 | -75.0 |
| 31-Jan | BAC SHANGHAI A P SCH SALARY | 5,200.0 | | 5,475.0 |

| Date | Description | Deposit | Withdrawal | HKD Balance |
|--------|--|---------|------------|-------------|
| 1-Feb | BALANCE FROM PREVIOUS STATEMENT | | | 5,475.0 |
| 1-Feb | UNION FINANCE 80401001199A | | 4,000.0 | 1,475.0 |
| 5-Feb | PP930533 (1FEF19) THE HONG KONG JOCKEY | | 300.0 | 1,175.0 |
| 12-Feb | PP930533 (11AN19) THE HONG KONG JOCKEY | | 400.0 | 775.0 |
| 28-Feb | BAC SHANGHAI A P SCH SALARY | 6,300.0 | | 6,375.0 |

Categorized Data



Dashboard based on the extraction result can be defined to get insight.
RPA can help integration to any systems.

Custom dashboard with A.I. capabilities helps decision making based on extracted and enriched data from previous steps

OPTIMIZE

Automate the data entry process and Assists your decision making by returning the best set of results at digital speed and scale

| Date | Description | Deposit | Withdrawal | HEO Balance |
|--------|---|---------|------------|-------------|
| 1-Dec | BALANCE FROM PREVIOUS STATEMENT | | | 6,510.0 |
| 1-Dec | UNION FINANCE 80401001199A | 4,000.0 | | 1,510.0 |
| 4-Dec | PP030533 (3DEC18) THE HONG KONG JOCKEY | | 500.0 | 1,010.0 |
| 11-Dec | PP030533 (10DEC18) THE HONG KONG JOCKEY | | 1,000.0 | 50.0 |
| 31-Dec | BAC SHANGHAI A P SCH SALARY | 8,425.0 | | 8,475.0 |

| Date | Description | Deposit | Withdrawal | HEO Balance |
|--------|---|---------|------------|-------------|
| 1-Jan | BALANCE FROM PREVIOUS STATEMENT | | | 5,475.0 |
| 1-Jan | UNION FINANCE 80401001199A | 4,000.0 | | 9,475.0 |
| 11-Jan | PP030533 (10JAN19) THE HONG KONG JOCKEY | | 1,000.0 | 8,475.0 |
| 18-Jan | PP030533 (17JAN19) THE HONG KONG JOCKEY | | 1,500.0 | 6,975.0 |
| 25-Jan | PP030533 (24JAN19) THE HONG KONG JOCKEY | | 1,000.0 | 5,975.0 |
| 31-Jan | BAC SHANGHAI A P SCH SALARY | 5,200.0 | | 11,175.0 |

| Date | Description | Deposit | Withdrawal | HEO Balance |
|--------|---|---------|------------|-------------|
| 1-Feb | BALANCE FROM PREVIOUS STATEMENT | | | 5,475.0 |
| 1-Feb | UNION FINANCE 80401001199A | 4,000.0 | | 9,475.0 |
| 5-Feb | PP030533 (4FEB19) THE HONG KONG JOCKEY | | 300.0 | 9,175.0 |
| 12-Feb | PP030533 (11FEB19) THE HONG KONG JOCKEY | | 400.0 | 8,775.0 |
| 28-Feb | BAC SHANGHAI A P SCH SALARY | 6,300.0 | | 15,075.0 |

Categorized Data



Dashboard based on the extraction result can be defined to get insight.
RPA can help integration to any systems.

Custom dashboard with A.I. capabilities helps decision making based on extracted and enriched data from previous steps

OPTIMIZE

Automate the data entry process and Assists your decision making by returning the best set of results at digital speed and scale

| Date | Description | Deposit | Withdrawal | HEO Balance |
|--------|--|---------|------------|-------------|
| 1-Dec | BALANCE FROM PREVIOUS STATEMENT | | | 6,510.0 |
| 1-Dec | UNION FINANCE 8040101199A | | 4,500.0 | 1,550.0 |
| 4-Dec | PP9305533 (3DEC18) THE HONG KONG JOCKEY | | 500.0 | 1,050.0 |
| 11-Dec | PP9305533 (10DEC18) THE HONG KONG JOCKEY | | 1,000.0 | 50.0 |
| 31-Dec | BAC SHANGHAI A P SCH SALARY | 8,425.0 | | 8,475.0 |

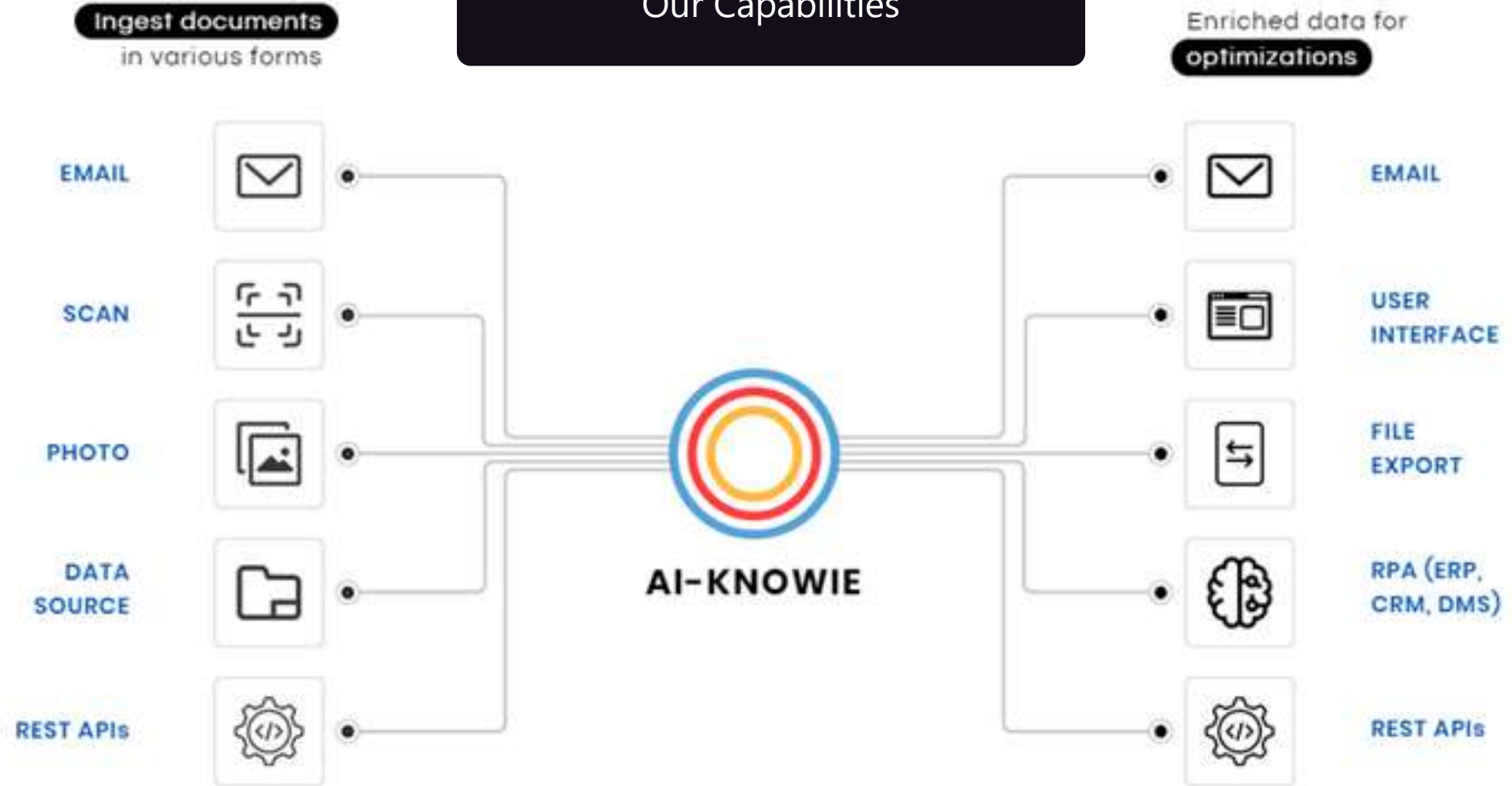
| Date | Description | Deposit | Withdrawal | HEO Balance |
|--------|--|---------|------------|-------------|
| 1-Jan | BALANCE FROM PREVIOUS STATEMENT | | | 8,475.0 |
| 1-Jan | UNION FINANCE 8040101199A | | 4,500.0 | 3,975.0 |
| 11-Jan | PP9305533 (10JAN19) THE HONG KONG JOCKEY | | 1,200.0 | 2,775.0 |
| 18-Jan | PP9305533 (17JAN19) THE HONG KONG JOCKEY | | 1,500.0 | 1,275.0 |
| 25-Jan | PP9305533 (24JAN19) THE HONG KONG JOCKEY | | 1,000.0 | 275.0 |
| 25-Jan | BAC SHANGHAI A P SCH SALARY | 5,200.0 | | 5,475.0 |

| Date | Description | Deposit | Withdrawal | HEO Balance |
|--------|--|---------|------------|-------------|
| 1-Feb | BALANCE FROM PREVIOUS STATEMENT | | | 5,475.0 |
| 1-Feb | UNION FINANCE 8040101199A | | 4,500.0 | 975.0 |
| 5-Feb | PP9305533 (4FEB19) THE HONG KONG JOCKEY | | 300.0 | 675.0 |
| 12-Feb | PP9305533 (11FEB19) THE HONG KONG JOCKEY | | 800.0 | 75.0 |
| 28-Feb | BAC SHANGHAI A P SCH SALARY | 6,300.0 | | 6,375.0 |

Categorized Data



Our Capabilities



Special Offer

- ✓ FREE Consultation for A.I. OCR automation
- ✓ FREE PoC on 2 document types
- ✓ FREE A.I. OCR consumption* for 1st month

* Maximum 1000 documents

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KBQuest

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 KBQuest



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www.ai-knowie.com

AI-KNOWIE



Panel Discussion:

Using AI marketing data analysis to trigger new shopping desires

Benjamin Cheng, Sales Director, Eastech
Jacqueline Leung, Head of Merchant Acquisition, HKTVmall



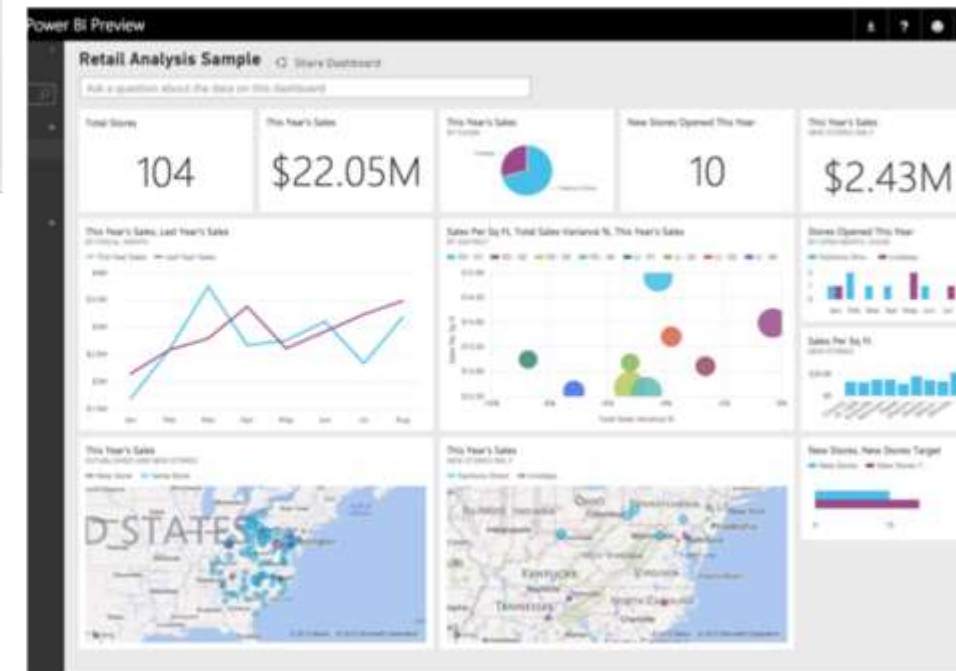
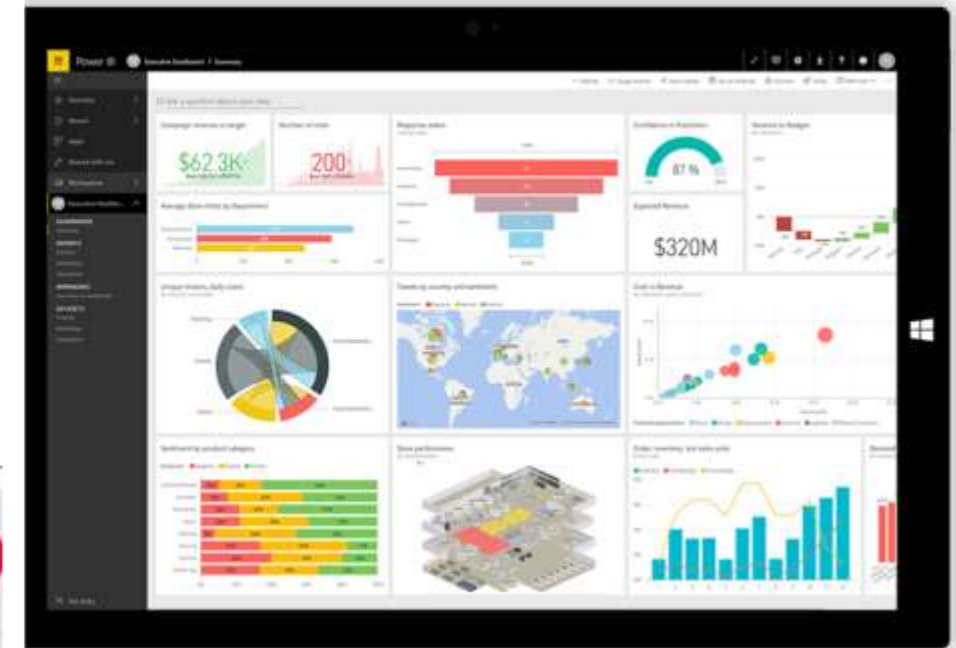
Microsoft

Data Analytic Platform for HKTV mall Open Data Bank



Data Analytic Platform

- Secure Cloud Platform
 - Data is encrypted
 - Multi Factor Authentication (MFA)
- Artificial Intelligent (AI) Enabled
- Data-driven Marketing Strategy
 - Sales
 - Product
 - Market
 - Customer
 - Traffic
- 50+ actionable business insights
- 10x Return on Investment (ROI)
- Pay-As-You-Go





Special Offer

Service Charge

- \$5,000 / month

Service Scope

- Data Analysis: 3 to 5 Data Sources / Tables
- Dashboard Development: 3 to 5 report page
- Power BI Pro: 5 users
- 1 Day Training
- 1 Year Support



Business Contact

Benjamin Cheng

Email: Benjamin@eastech.com.hk

Phone: 9655 7875

05

Power of Data

"Consumer data will be the biggest differentiator in the next two to three years. Whoever unlocks the reams of data and use it strategically will win."

By Angela Ahrendts
Senior Vice President of retail at Apple Inc

"Kroger Precision Marketing offers a more personalized online experience to Kroger customers through digital innovation."

By Yael Cosset
Chief Digital Officer at Kroger

"Advanced data analytics lets us offer consumers the best selection of products at their local stores and reach them on their preferred channels. We want to understand and serve our consumers better than anybody else, and data helps us do that."

By Vittorio Cretella
CIO of Procter & Gamble

"What's important from a Nike shopping experience is that with machine learning and AI, we're able to have every digital experience at Nike be unique and personal"

By Heidi O'Neil
President of Nike Direct

十年、二十年以後，這世界最珍貴的資源，最稀缺的資源，不會是石油，一定是數據

馬雲
阿里巴巴集團董事局主席

"Data and artificial intelligence allow us to move faster to create cosmetic products that meet the infinite diversity of beauty needs and desires of consumers around the world"

By Philippe Benivay
IS Experimental Data Intelligence at L'Oréal.

"It's really simple: If you're not meeting the wants and needs of the customer, you're done. There's not a lot of loyalty here."

By Doug McMillon
CEO at Walmart

"With the right approach to data and technology insights, you can continuously monitor the pulse of the consumer and how they respond,"

By Joseph Godsey
Global Head of Digital Brand Commerce at Adidas

"The world is now awash in data and we can see consumers in a lot clearer ways."

By Max Levchin
Co-founder of PayPal

數據越用越值錢，不斷增值
馬雲





Over 2,300,000 Customers Are
Expecting You

HKTVMall Merchant Partnership Program



aog.merc@hktv.com.hk



<https://cloud.marketing.hktvmall.com/applymerchant>



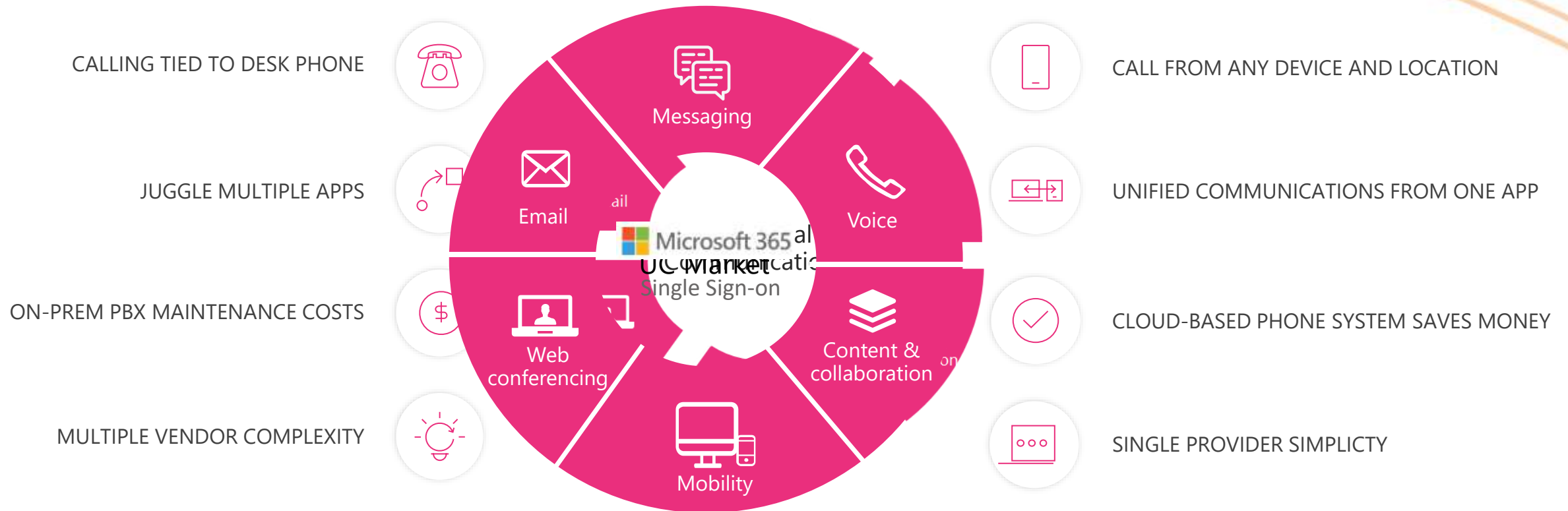
Panel Discussion: Ensure seamless business operations for a 24/7 hybrid workplace

Marco Yu, IT Manager, Infinitus
Freda Ho, Marketing Director of Superhub Limited

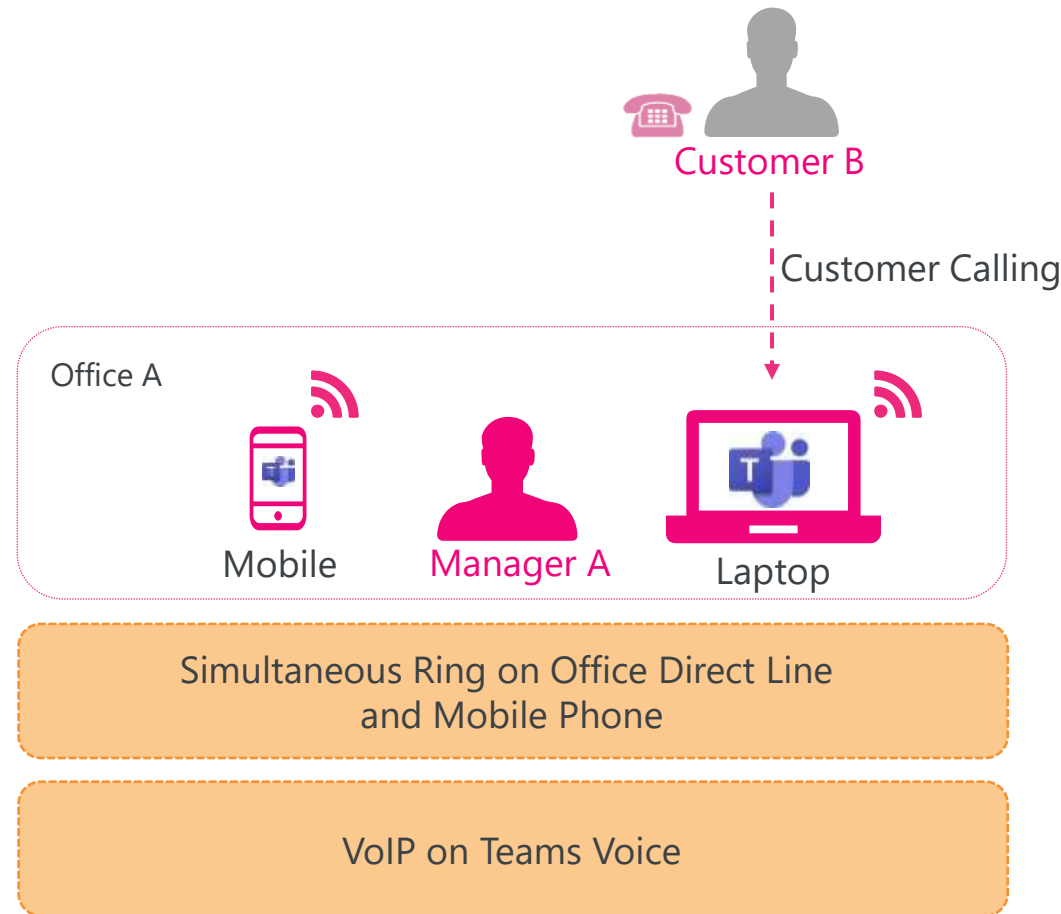
體驗新一代雲端電話 成就多媒體溝通和協作



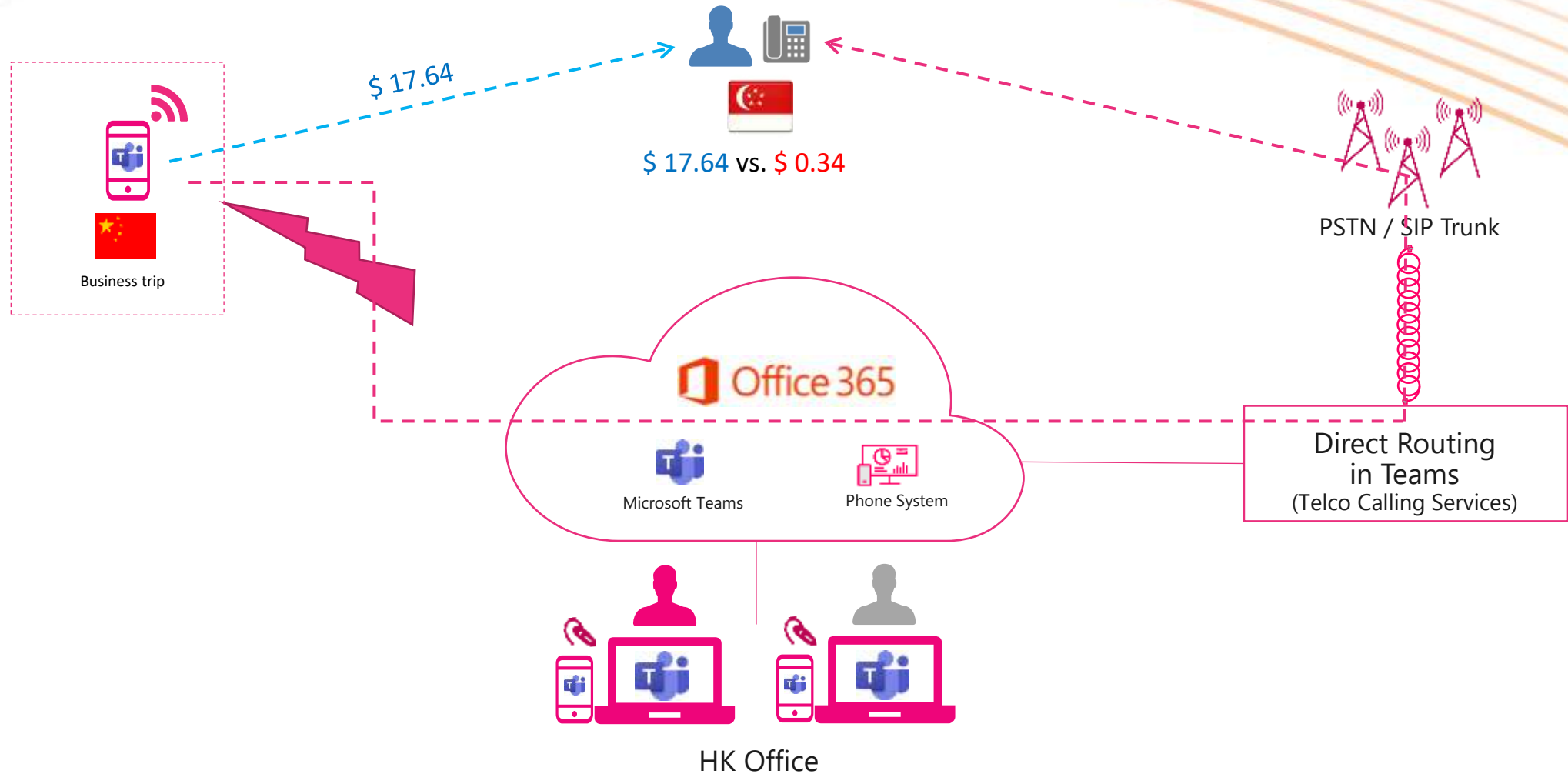
Unified Communication Powered by Microsoft 365



Scenario 1: Voice Call with Simultaneous Ring & VoIP



Scenario 2: Save IDD & Roaming with VoIP Technology



Scenario 3: Teams Unified Conferencing Experience

File Meeting Scheduling Assistant Insert Draw Format Text Review Help

Delete
 Calendar
 Join Teams Meeting
 Meeting Notes
 Cancel Invitation
 Address Book
 Check Names
 Response Options
 Show As: Busy

Forward
 Reminder: 15 minutes
 Options...

Actions Teams Meeting Meeting Notes Attendees Options...

You haven't sent this meeting invitation yet.
 This appointment conflicts with another one on your calendar.

Title: Audio Conference License extend meeting to fixed line users

Send
 Required
 Optional

Start time: Thu 11/28/2019 5:30 PM
 End time: Thu 11/28/2019 6:00 PM
 ☐ All day
 ☐ Time zones

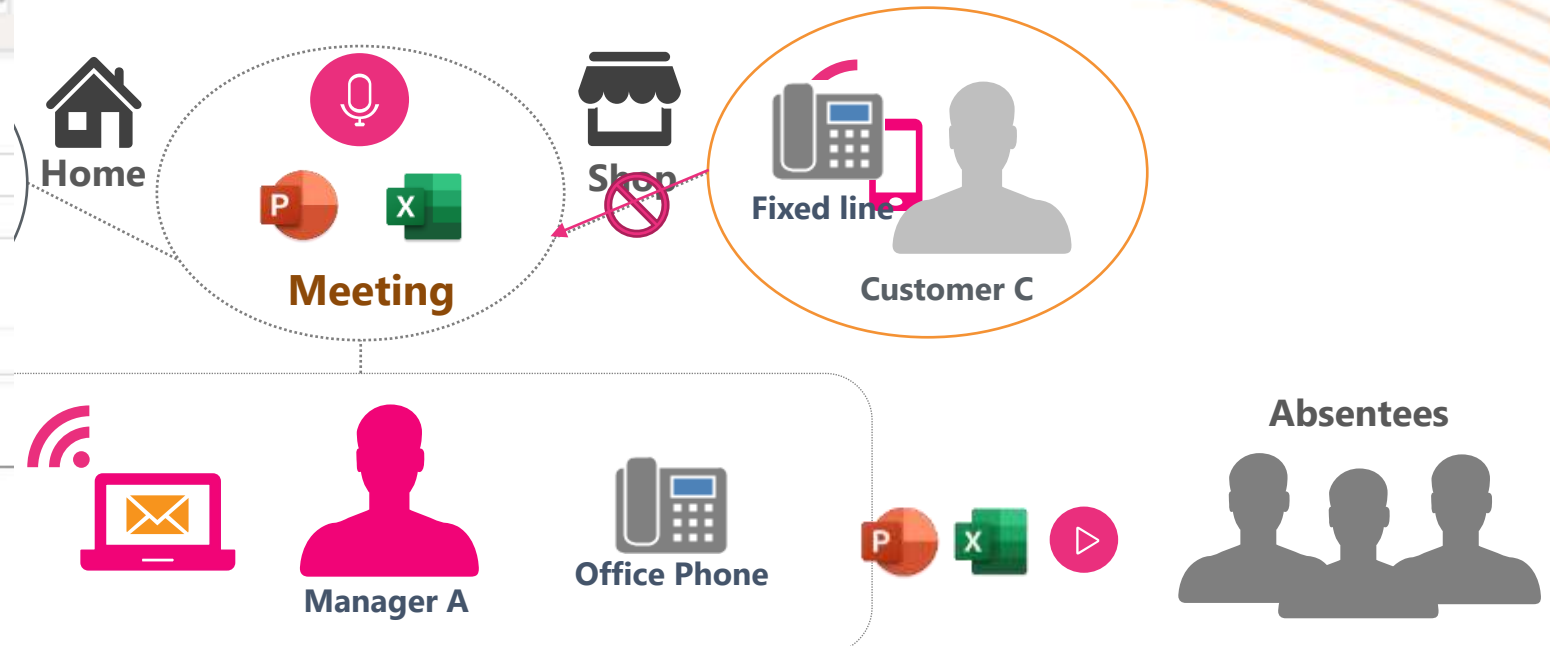
Location: Microsoft Teams Meeting
 [Make Recurring](#)

[Join Microsoft Teams Meeting](#)

+852 3008 1401 Hong Kong SAR, Hong Kong (Toll)

Conference ID: 617 698 070#

[Local numbers](#) | [Reset PIN](#) | [Learn more about Teams](#) | [Meeting options](#)



Click to join meeting (via Email / Calendar / Teams)

re / Co-author office file (PPT / Excel)

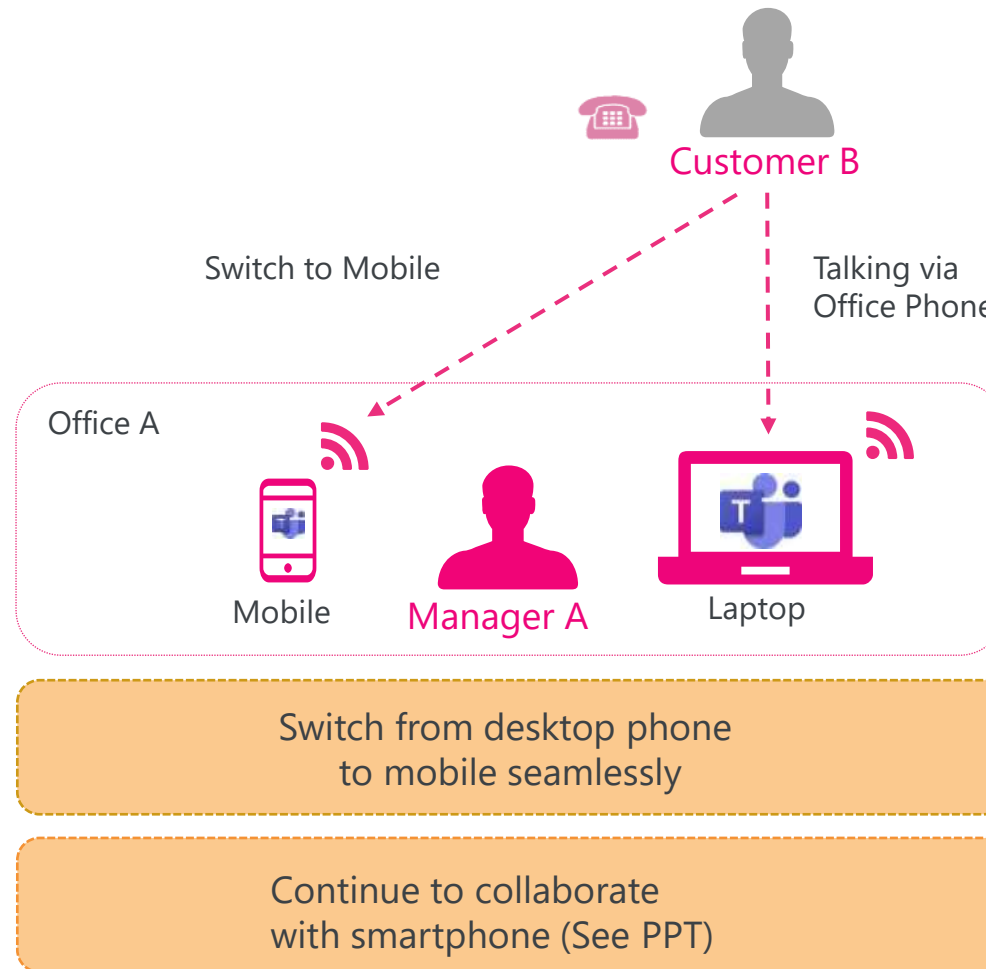
"Audio Conference" with Instant Messaging

- Take meeting minutes with OneNote

- Meeting recording generates subtitles
- Absentees search video (by keywords / speakers)



Scenario 4: Mobility by Switch calls to mobile



App365

eRecruitment



Q&A Session

Send through your
question through
WhatsApp



5395 9987

Engage
customers

Empower
employees

Optimize
operations

Transform
products

Digital Feedback Loop



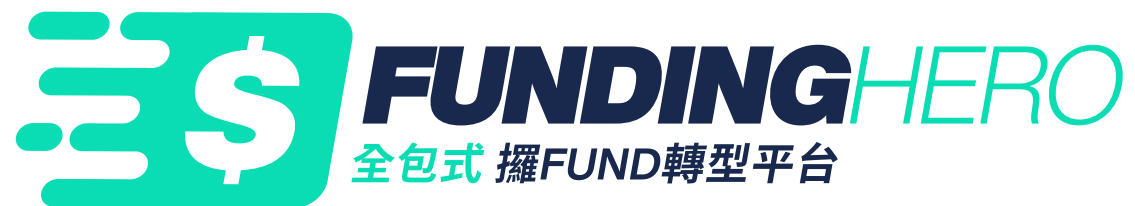
Tips on applying for Government Fund

Kevin Khan, Founder of Funding Hero

GUIDE TO HONG KONG *FUNDING SCHEMES* for SMEs

Prepared by *FUNDINGHERO*





Some of the most popular financing schemes for SMEs

Technology Voucher Programme (“TVP”)

Support using technology to improve their productivity

Maximum Funding Amount:

HKD 600,000

Funding Type:

Matching basis

Dedicated Fund on Branding Upgrading and Domestic Sales (“BUD”)

Develop brand, upgrade operations & promote in overseas

Maximum Funding Amount:

HKD 1,000,000

Funding Type:

Subsidy

Distance Business Programme (“D-Biz”) *2020 only*

Transition to remote working
Adoption of various IT solutions

Maximum Funding Amount:

HKD 300,000

Funding Type:

Subsidy



The Government has

40+ FUNDING SCHEMES

that support the growth and operations
of SMEs and startups



FundingHero is Hong Kong's first and largest **one-stop Funding Schemes comparison** platform, on a mission to **help SMEs and Start-up** to get **relevant support** whenever available.

We are committed to assisting SME to find the **right funding alongside the right solutions**, matching their business needs.

FundingHero is tackling 4 major issues in Hong Kong

ISSUES

**Polarize funding
information**

Lack of awareness

**Application process is
complicated**

**Lack of connection
between customer and
solution providers**

SOLUTIONS

**Comparison platform
includes all funding
available in Hong Kong**

**Provide quick and easy
access to resources that
help the audience
understand**

**Assist and consultation
to help the user apply
suitable fund**

**Matching platform for
service providers and
customers**

Market Secret...

Agent bold up the amount

10-15% commission

Assign to non-experience vendor



APPLICATION TIPS

To make a process smoother

TIPS #1

Chopped the project by phase

- Faster application time
- A shorter development time
- Better finance control



TIPS #2

Source an IT developer with relevant experience

The background of the slide is a blurred office environment. It shows a desk with a computer monitor, some papers, and a clock on the wall. The overall tone is professional and modern.

TIPS #3

Ask job reference of solution provider

TIPS #4

Since 2020, can start the project
after the submission of TVP application & before the approval



SUCCESSFUL CASE

Interior Design Company

Internal Communication System for interior design company

Background

Interior design involves
a lot of onsite work

Our Client is looking for a solution
to **get different teams to
communicate more effectively and
improve productivity**

Solution they looking for...

Project Manager **message client**
with their internal chat system

Image and invoice can be
share within the system

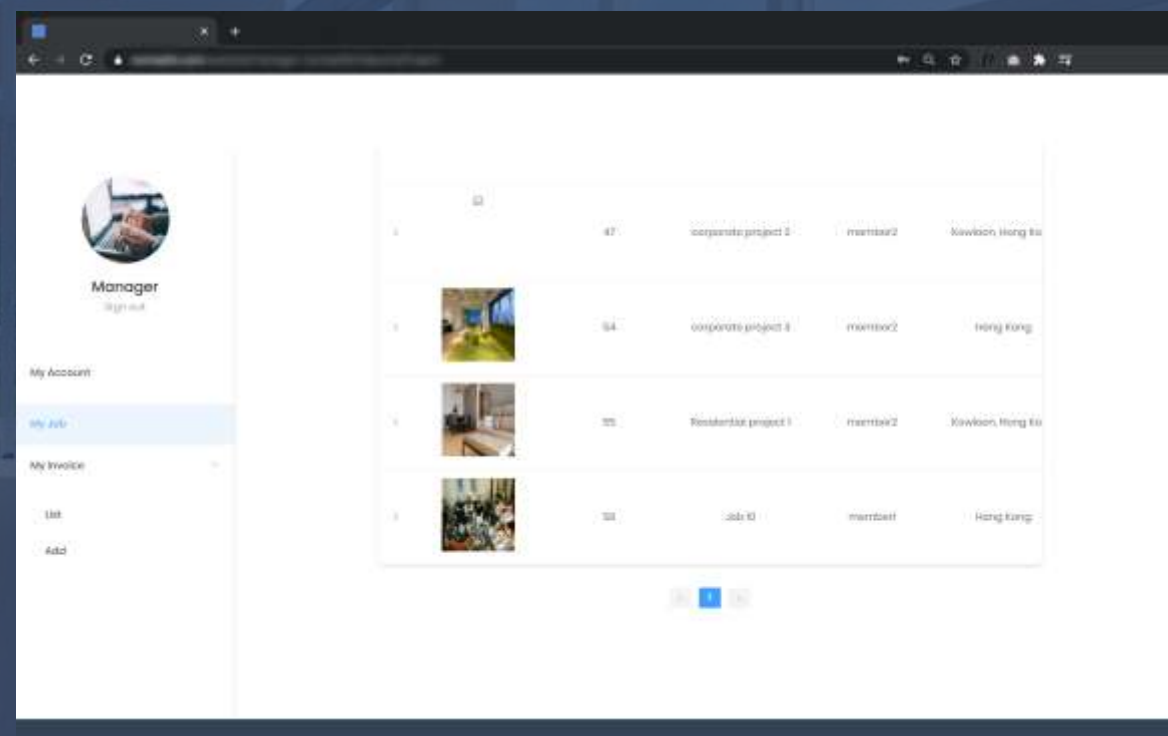
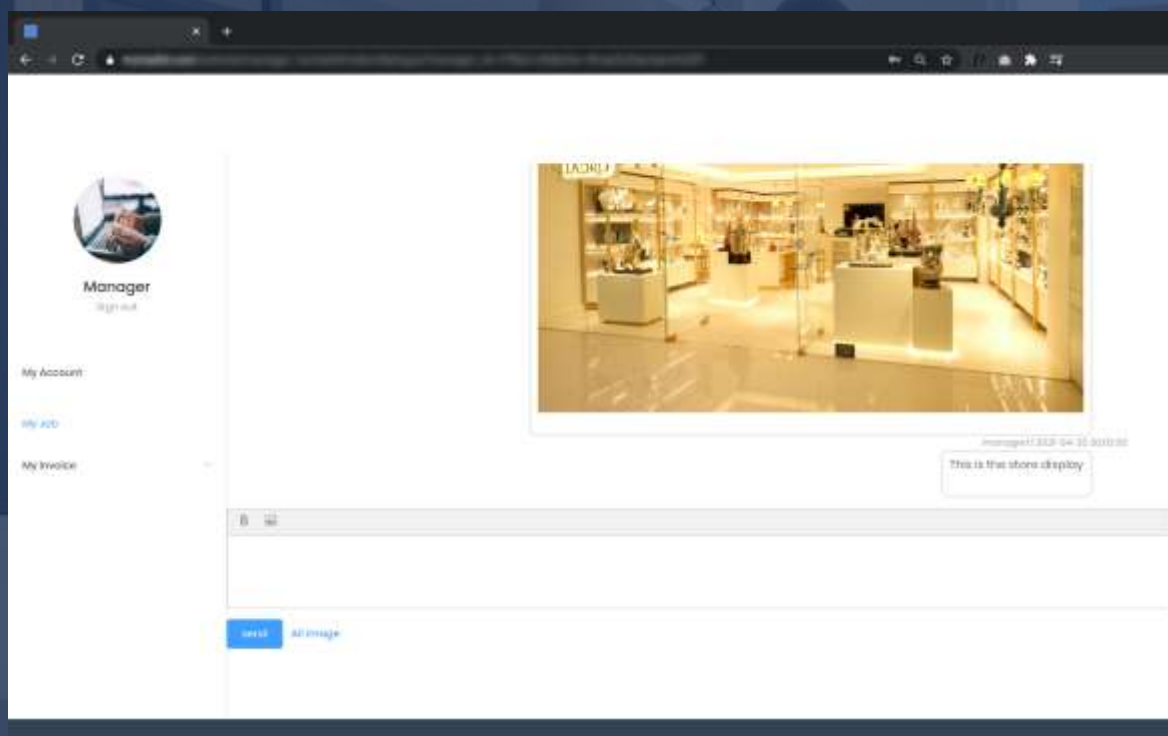
Can be **multi project manager**
follow one project

Funding applied, Lead time approved amount

TVP

\$220,000 / 2 phases

6 months



A background image of two women sitting at a wooden table, smiling and looking at a laptop. The woman on the right is holding a green card. The image is overlaid with a semi-transparent teal filter.

SUCCESSFUL CASE

Local grocery stores

Ecommerce platform for Local grocery stores

Background

Develop online business with
tailormade platform

Solution they looking for...

Ecommerce platform with

Payment system

CRM
(customer relationship management)

CMS
(content management system)

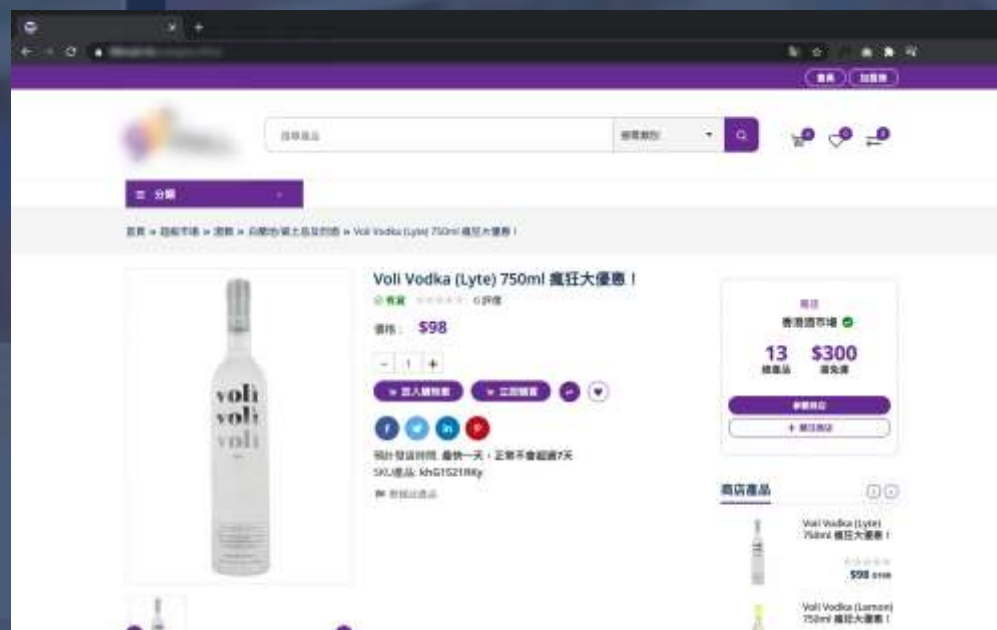
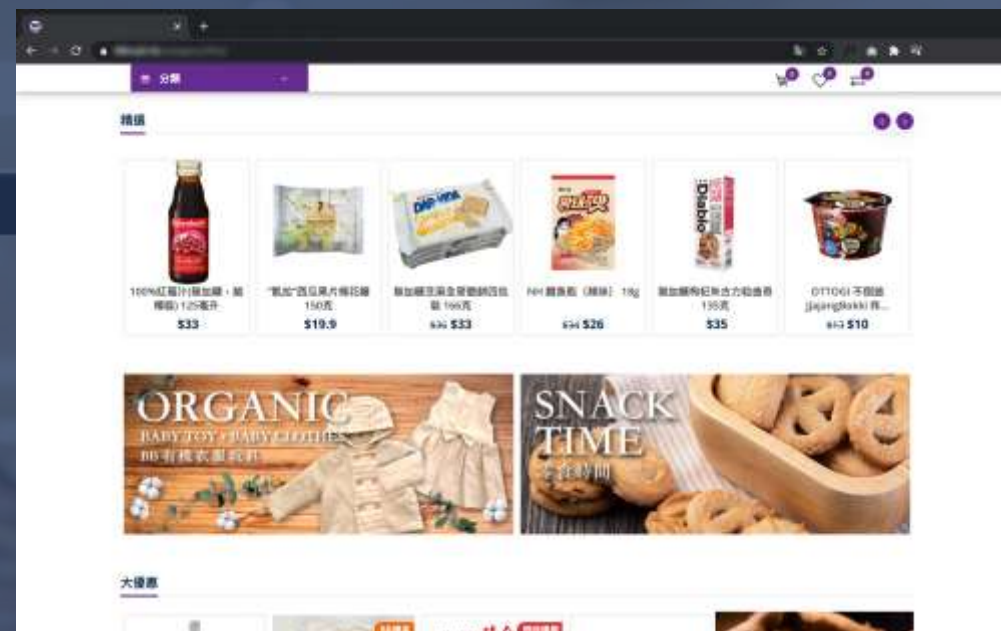
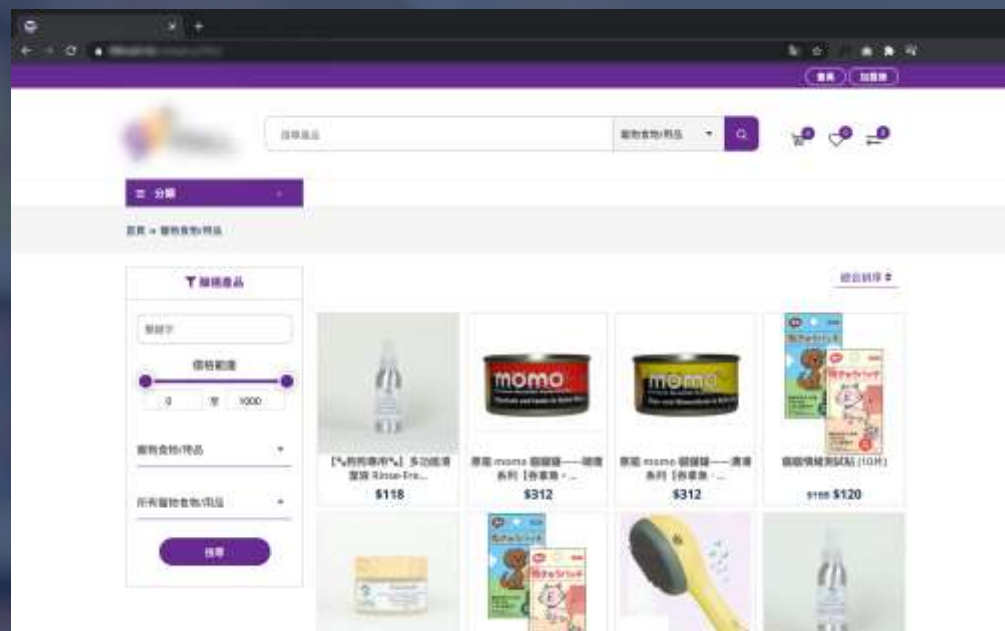
Shopping and behaviour analytics

Funding applied, Lead time approved amount

TVP

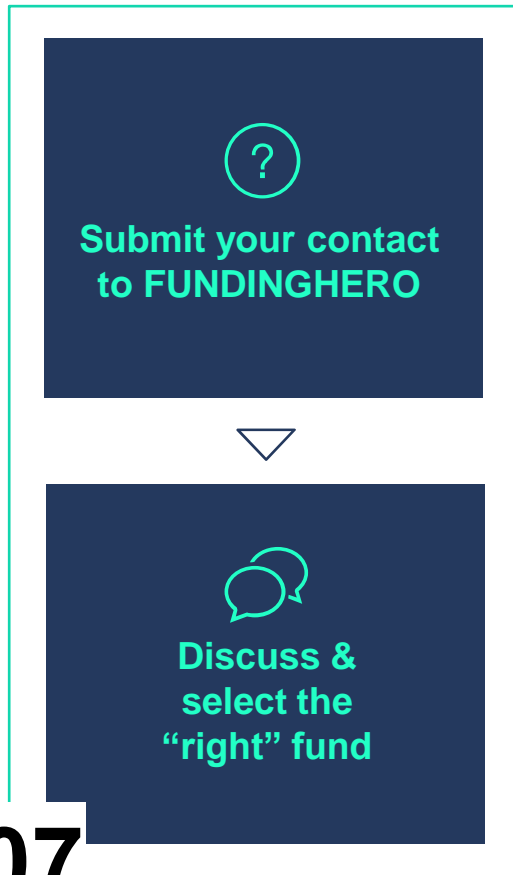
\$180,000 / 2 phases

6 months



Scope and procedure of FundingHero's support

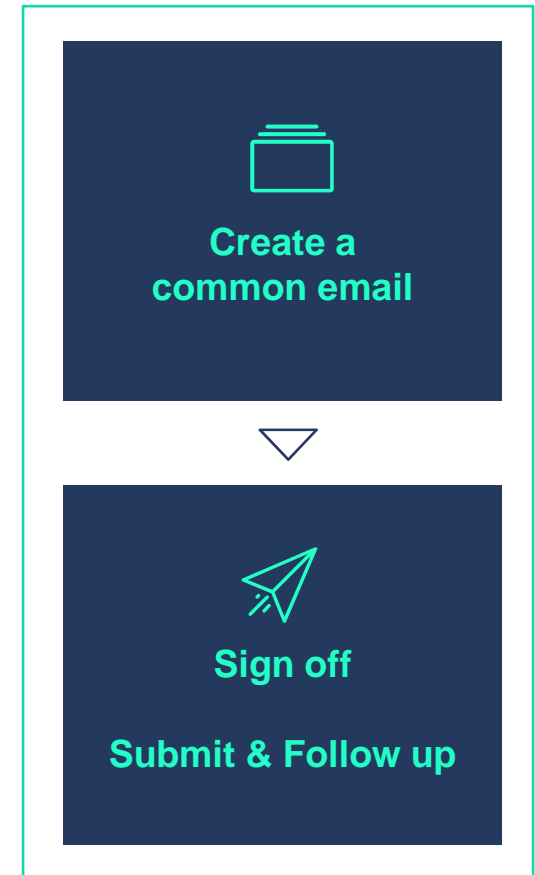
Consultation



Proposal preparation



Submit



An aerial photograph of the Hong Kong skyline, featuring numerous skyscrapers and a harbor with ships. The image is overlaid with a semi-transparent blue filter.

THANK YOU

www.FundingHero.com.hk
kevin.khan@fundinghero.com.hk



Thank you!

Share your feedback
and redeem a coffee
voucher –

Input "survey"
through WhatsApp



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Surface Laptop Go

特選客戶優惠

優惠期：2021年4月22日 至 2021年5月30日

優惠客戶：只適用於「Microsoft 中小企 新常態·新經營 網上論壇」之參加者，數量有限，額滿即止。

Surface Laptop Go

- 第 10 代 Intel® i5-1035G1 處理器
- 8GB 或 16GB LPDDR4x RAM
- 固態硬碟 (SSD)：128GB 或 256GB
- 螢幕：12.4 吋 PixelSense™ 顯示器
- 720p HD f2.0 相機 (前方) 雙重遠場錄音室麥克風 配備 Dolby® Audio™ 的 Omnisonic 喇叭
- 使用指紋電源按鈕一觸登入
- 重量: 1,110 公克 (2.44 磅)
- 預載 Windows 10 專業版
- 1 年 limited hardware warranty

如果您對此優惠感興趣，請致電 Kelly@28044354 或
電郵至 kellymak@microsoft.com 查詢



| 型號 | 免費升級 | 可選顏色 | MSRP (HKD) | 優惠價 (HKD) |
|-------------|-------------|-------------|------------|-----------|
| I5/8/128GB | | 冰河藍、沙岩色和白金色 | \$7586 | \$5,888 |
| I5/8/256GB | 免費升級至三年保養計劃 | 冰河藍、沙岩色和白金色 | \$9,386 | \$7,498 |
| I5/16/256GB | | 白金色 | \$10,686 | \$8,788 |



Microsoft 中小企 新常態・新經營 論壇

Microsoft Hong Kong SME Forum